

NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF
THE UTAH STATE BUILDING OWNERSHIP AUTHORITY

PUBLIC NOTICE IS HEREBY GIVEN that the Utah State Building Ownership Authority (the "Authority"), a public body created under Part 3, Chapter 1, Title 63B of the Utah Code Annotated 1953, as amended, will hold a public meeting in the Rampton Board Room, Suite C-200 of the Capitol Building, Salt Lake City, Utah, on Wednesday, January 13, 2016, commencing at the hour of 4:00 p.m. Members and the public may participate electronically by dialing in to the following number: [1-800-240-3895 using the ID number 808175.]

The Agenda for the meeting includes the following:

1. Election of Officers
2. Approval of minutes of the September 15, 2015 meeting.
3. Consideration of adoption of a resolution authorizing the issuance and confirming the sale of not more than \$105,000,000 of Lease Revenue Bonds Series 2016, of the Utah State Building Ownership Authority; prescribing the terms, conditions and form of the bonds; fixing the interest rate to be borne thereby; providing for the levy of taxes to pay principal of and interest on the bonds; providing for the use of the proceeds thereof; making certain findings and covenants in connection therewith; providing for a system of registration therefor; ratifying actions heretofore taken; making certain representations and covenants concerning maintenance of the tax-exempt status of interest thereon under the federal tax law; and providing for related matters.
4. Other matters related to the issuance and sale of lease revenue bonds of the Utah State Building Ownership Authority.

Dated: January 11, 2016.

UTAH STATE BUILDING OWNERSHIP
AUTHORITY

By /s/ David Damschen
Secretary
Utah State Building Ownership Authority